

**FREE website domain name and personalized website**- Do you want to have a professional website? OAKTREE has built one for you. You can customize your website with a domain name of your choice, your contact information and you can even upload your picture or business logo.

**MAGIC** (*MANAGE\*ADMINISTRATE\*GENERATE\*INCOME\*CENTER*) - Our client relationship system will keep you in front of your clients and generate future business. This unique system will send Thank You Cards and Anniversary Letters to your clients on your behalf at **NO COST** to you. Additionally, the system will send Birthday and Holiday Emails to keep you in front of your clients all year. Imagine the possibilities: client referrals, policy conversions and upgrades!

**Full Service Brokerage Services Department**- OAKTREE's Brokerages Services team is ready to help you get from start to finish getting your cases placed and paid quickly. They will provide regular case updates, leaving you time to write more business.

**Agent Services Team**- Let OAKTREE's licensed and trained agent services team help you with your contracting questions, quotes and illustrations and so much more.

**Discounted Errors & Omissions Coverage**- Do you feel locked in with the same carriers for every case because E&O is too expensive? Not anymore OAKTREE now offers contracted agents a discounted E&O program with multiple payment options.

**FREE APS Ordering and Summarizing**- OAKTREE knows that every client can't be Preferred Plus. Let us order the APS for your qualifying client and have it professionally summarized for you. We will then help you find the right carrier.

**Easy To Use Website**- You can find everything you need to write business on OAKTREE's website with a full menu of online tools. We have forms, carrier software and a quote engine. You will also find a schedule of training events including recorded versions of past webinars and more.

**Training Events**- Training is important and OAKTREE is committed to providing our agent with the most current product information and updates via webinars and conference calls. Our dedicated marketing team also provides one- on-one training. All of which help to keep you one step ahead of the competition.

**Online Continuing Education Center**- OAKTREE Brokerage has partnered with WebCE, a leading nationwide provider of Continuing Education for insurance professionals to provide you with state-approved self-study CE courses to satisfy your CE requirements online! Get 10% off your CE course fees!



**PAY YOURSELF  
TO  
WEALTH**  
*agent selling system*

OAKTREE offers the ultimate system to generate client leads for Retirement Planning, College Funding, Life-Time Savings Gift. Give a prospect the gift of a book! Call us today for more details!

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